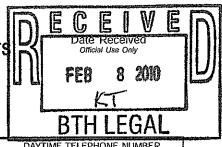


STATEMENT OF ECONOMIC INTERESTS

COVER PAGE

A Public Document



Please type or print in ink.

NAME (LAST)	(FIRST)	(MIDDLE)	DAYTIME TELEPHONE NUMBER
BERTE	MARJORIE	MARIE	(916) 327-3368
MAILING ADDRESS STREET (Business Address Acceptable)	CITY	STATE ZIP CODE	OPTIONAL: E-MAIL ADDRESS
980 Ninth Street, Suite 2450	Sacramento	CA 95814	

980 Ninth Street, Suite 2450	Sacramento
1. Office, Agency, or Court	
Name of Office, Agency, or Court:	
Business, Transportation & Housing	g Agency
Division, Board, District, if applicable:	
Your Position:	
Undersecretary	
▶ If filing for multiple positions, list adposition(s): (Attach a separate shorter)	
Agency: CA Infrastructure & Econor	mic Dev Bank
Position: Board Chair, Delegate of E	3TH Secretary
2. Jurisdiction of Office (Che	ck at least one box)
⊠ State	
County of	
☐ City of	
☐ Multi-County	
Other	
3. Type of Statement (Check	at least one box)
Assuming Office/Initial Date:	
Annual: The period covered is Jan through December 31, 2009.	nuary 1, 2009,
-ог-	
O The period covered is/_ December 31, 2009.	/, through
Leaving Office Date Left:/_ (Check one)	
O The period covered is January date of leaving office.	1, 2009, through the
-or-	
O The period covered is/_ the date of leaving office.	/, through
Candidate Election Year:	

	CA	95814			
4,	Schedu	le Summar	y		
>	➤ Total number of pages including this cover page:				
•	Check appl interests."	icable schedul	es or "No reportable		
	I have disclosed interests on one or more of the attached schedules:				
		-1 🗵 Yes – se (Less than 10% Owne	chedule attached ership)		
	Schedule A	-2 🔀 Yes – si (10% or Greater Own	chedule attached ership)		
	Schedule B Real Property		chedule attached		
	Schedule C Income, Loai and Travel Payr	ns, & Business Po	chedule attached sitions (Income Other than Gifts		
	Schedule D Income – Git		chedule attached		
	Schedule E Income – Git	☐ Yes – si fts – Travel Paymo	chedule attached ents		
		-or-			
	No repor	rtable interests (on any schedule		

5. Verification

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

February 5, 2010
Signature

FPPC Toll-Free Helpline: 866/ASK-FPPC www.fppc.ca.gov

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.



Name

Marjorie M. Berte

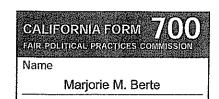
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Hewlett-Packard Co.	Inland Western Real Estate Trust
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Technology	REIT
FAIR MARKET VALUE	FAIR MARKET VALUE
S2,000 - \$10,000 X \$10,001 - \$100,000	\$2,000 - \$10,000 X \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT ヌ Stock □ Other	NATURE OF INVESTMENT Limited Partner
(Describe)	(Describe)
Partnership Income of \$0 - \$500 Income Received of \$500 or More (Report on Schedule C)	➤ Partnership Strucome of \$0 - \$500 ☐ Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u> </u>	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Cronos Global Income Fund	Futures Portfolio
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
International Shipping Containers	Managed Futures
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	☐ \$2,000 - \$10,000 ※ \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Limited Partner Stock Other Description	NATURE OF INVESTMENT Limited Partner
(Ueschbe)	(Describe)
Partnership to income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)	Partnership ⊗ Income of \$0 - \$500
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
WNC & Associates	Redwood Mortgage Investors VIII
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Low Income Housing Partnership	REIT
FAIR MARKET VALUE	FAIR MARKET VALUE
S2,000 - \$10,000 X \$10,001 - \$100,000	☐ \$2,000 - \$10,000 ※ \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000
NATURE OF INVESTMENT Limited Partner	NATURE OF INVESTMENT Limited Partner
(Describe) Partnership & Income of \$0 - \$500	(Describe) X Partnership M Income of \$0 - \$500
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments:	<u> </u>

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.



A MARIE OF BUCKINGS FATTIST	NAME OF DUCINECC FAITIFM
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Wells Real Estate	Inland Real Estate Corp
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
REIT	REIT
FAIR MARKET VALUE	FAIR MARKET VALUE
▼ \$2,000 - \$10,000	▼ \$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Limited Partner	NATURE OF INVESTMENT Limited Partner ☐ Stock ☐ Other
Stock Otici	
(Describe) Partnership S Income of \$0 - \$500	(Describe) X Partnership ⊗ Income of \$0 - \$500
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
, , , , , , , , , , , , , , , , , , , ,	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ / 09 / / 09	/ / 09 //_09
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Atlas Resources LLC	NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Energy/Drilling	
FAIR MARKET VALUE	FAIR MARKET VALUE
	1·
☐ \$2,000 - \$10,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
S100,001 - \$1,000,000 Over \$1,000,000	[] \$100,001 - \$1,000,000 [] Over \$1,000,000
NATURE OF INVESTMENT Limited Partner	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other (Describe)
Partnership O Income of \$0 - \$500	Partnership O Income of \$0 - \$500
⊗ Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	➤ NAME OF BUSINESS ENTITY
NAME OF BUSINESS ENTITY	P NAME OF BUSINESS CATTI
OCHEDAL DECODICION OF DIGHTEO ACTUATA	OCHECAL DECODERTION OF DUCKNESS ACTUATY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Describe)	(Describe)
Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>/ / 09 </u>	/
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments:	

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

CALIFORNIA FORM 7 (
FAIR POLITICAL PRACTICES COMMIS Name Marjorie M. Berte

Do not attach brokerage or financial statements.

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Blair William Mut FDS Inc	Ishares TR Barclays
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Equity Fund	Fixed Income Fund
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 X \$10,001 - \$100,000	\$2,000 - \$10,000 X \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000
NATURE OF INVESTMENT Stock Other (Describe)	NATURE OF INVESTMENT Stock ☐ Other
	(Describe)
☐ Partnership ☐ Income of \$0 - \$500 ☐ Income Received of \$500 or More (Report on Schedule C)	Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	/
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Ishares TR Indes MCP	SPDR Gold Trust SHS; SPDR Series Trust
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Equity Fund	Commodities; Fixed Income Funds
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 X \$10,001 - \$100,000	☐ \$2,000 - \$10,000 ※ \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT Stock □ Other
(Describe)	(Describe)
Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Vanguard Bond Index	Vanguard Intl Equity Index
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Fixed Income Fund	Equity Fund
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	☐ \$2,000 - \$10,000 ※ \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Dver \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock ☐ Other	Stock Other
(Describe) Partnership (Income of \$0 - \$500)	(Describe) Partnership O Income of \$0 - \$500
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u> </u>	
ACQUIRED DISPOSED	ACQUIRED DISPOSED

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

					-
CALIFOR	RNIA F	ORM			
FAIR POLITIC	CAL PRAC	CTICES	COMMI	SSIO	N
Name					

Marjorie M. Berte

► 1: BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Jerry O'Kane Consulting	
Name Parcel Nevada County, CA Address (Business Address Acceptable) Check one	Name Address (Business Address Acceptable) Check one
☐ Trûst, go to 2 ☐ Business Entity, complete the box, then go to 2	☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF BUSINESS ACTIVITY Insurance consulting	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000
NATURE OF INVESTMENT Sole Proprietorship Partnership Other Other	NATURE OF INVESTMENT Sole Proprietorship Partnership Other
YOUR BUSINESS POSITION Spouse	YOUR BUSINESS POSITION
► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST) \$\inc \\$0 - \\$499	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST) \$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 OVER \$100,000
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (attach a separate sheet if necessary) IBA West, Inc.	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (attach a separate sheet if necessary)
Thoits Insurance Services, Inc.	
➤ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY
Name of Business Entity or Street Address or Assessor's Parcel Number of Real Property	Name of Business Entity or Street Address or Assessor's Parcel Number of Real Property
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 / / 09	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 Over \$1,000,000
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Yrs. remaining Check box if additional schedules reporting investments or real property are attached
Comments:	FPPC Form 700 (2009/2010) Sch. A-2 FPPC Toll-Free Helpline: 866/ASK-FPPC www.fppc.ca.gov

SCHEDULE B

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION Name Marjorie M. Berte

Interests in Real Property (Including Rental Income)

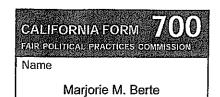
► STREET ADDRESS OR PRECISE LOCATION STREET ADDRESS OR PRECISE LOCATION		
Parcel Communication of the Co		
CITY	CITY	
Nevada County, CA	La Quinta, CA	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	
\$10,001 - \$100,000///	\$10,001 - \$100,000/	
\$100,001 - \$1,000,000 ACQUIRED DISPOSED	\$100,001 - \$1,000,000 ACQUIRED DISPOSED	
Over \$1,000,000	Over \$1,000,000	
NATURE OF INTEREST	NATURE OF INTEREST	
Ownership/Deed of Trust	Ownership/Deed of Trust	
Leasehold Other	Leasehold [] Other	
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED	
\$\ \color \text{\$\ \color \color \text{\$\ \color \color \color \text{\$\ \color \co	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	
\$10,001 - \$100,000 OVER \$100,000	\$10,001 - \$100,000 OVER \$100,000	
[] \$10,001 - \$100,000 [] OVER \$100,000	[\$10,001 - \$100,000	
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.	
	_	
* You are not required to report loans from commer of business on terms available to members of the and loans received not in a lender's regular cours	cial lending institutions made in the lender's regular course public without regard to your official status. Personal loans e of business must be disclosed as follows:	
NAME OF LENDER*	NAME OF LENDER*	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)	
BUSINESS ACTIVITY, IF ANY, OF LENDER	BUSINESS ACTIVITY, IF ANY, OF LENDER	
INTEREST RATE TERM (Months/Years)	INTEREST RATE TERM (Months/Years)	
REPLACED FAMILY TERMS (MORBINITEDIS)	INTEREST RATE TERM (Months/Years)	
%	%	
HIGHEST BALANCE DURING REPORTING PERIOD	HIGHEST BALANCE DURING REPORTING PERIOD	
\$500 - \$1,000 \qquad \qqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqq	\$500 - \$1,000 \$1,001 - \$10,000	
S10,001 - \$100,000 OVER \$100,000	☐ \$10,001 · \$100,000 ☐ OVER \$100,000	
Guarantor, if applicable	Guarantor, if applicable	
	_ []	
0		
Comments:		

SCHEDULE C Income, Loans, & Business **Positions**(Other than Gifts and Travel Payments)

	Marija Car		1000		Val
262000000000000000000000000000000000000	ORNI		100	ĮΛ	
FAIR PO	LITICAL	PRACTI	CES CC	IMMISSI	ON
Name					
	Marjo	orie M	l. Ber	te	

➤ 1. INCOME RECEIVED NAME OF SOURCE OF INCOME	Nome received Name of source of income
California State Automobile Association	Atlas Resources LLC
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
100 Van Ness Ave., San Francisco, CA 94102	1550 Coraopolis Heights Rd, Moon Township, PA
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Auto Club & Insurance Company	Energy/Drilling
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
None	Limited Partner
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED
\$500 - \$1,000	☐ \$500 - \$1,000
▼ \$10,001 - \$100,000	\$10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Spouse's or registered domestic partner's income	Salary Spouse's or registered domestic partner's income
Loan repayment	Loan repayment
Sale of	Sale of(Property, car, boat, etc.)
. ,	
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
Other Deferred Compensation	Other Investment Distribution
(Describe)	(Describe)
➤ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER	RIOD
	l lending institutions, or any indebtedness created as part
of a retail installment or credit card transaction, made	in the lender's regular course of business on terms
available to members of the public without regard to not in a lender's regular course of business must be	your official status. Personal loans and loans received
not in a lender's regular course of business must be	disclused as follows.
NAME OF LENDER*	INTEREST RATE TERM (Months/Years)
APOPEOG (D. Variante A. I.)	% None
ADDRESS (Business Address Acceptable)	SECURITY FOR LOAN
BUSINESS ACTIVITY, IF ANY, OF LENDER	None Personal residence
beauties / of this is a second of the second	
HIGHEST BALANCE DURING REPORTING PERIOD	Real PropertyStreet address
\$500 - \$1,000	
\$1,001 - \$10,000	City
\$10,001 - \$100,000	Guarantor
OVER \$100.000	
OVER \$100,000	Other (Describe)
! OVER \$100,000	

SCHEDULE D Income - Gifts



▶ NAME OF SOURCE	► NAME OF SOURCE			
IBA West, Inc.	Jack O'Kane (Brother-in-Law)			
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)			
7041 Koll Center Pkwy, Pleasanton, CA	Chicago, IL			
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE			
Ins. Trade Association	Barber			
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)			
5 / 5 / 09 s 150 Dinner	11 / 22 / 09 s 170 NFL Game Ticket			
	\$			
	\$			
➤ NAME OF SOURCE	► NAME OF SOURCE			
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)			
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE			
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)			
	\$			
	\$			
▶ NAME OF SOURCE	► NAME OF SOURCE			
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)			
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE			
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)			
	\$			
	\$			

Comments: The IBA West dinner is outside the Gift Policy limits of the Governor's Office. A specific exception for this event was granted by the Governor's Office based on the long standing nature of the situation, and spouse's involvement with IBA West. I attended as a social spouse on my own time.